

Title: Lome anti-dumping on energy storage

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Are anti-dumping duties threatening battery installations in the US?

Battery installations in the U.S. are threatened by the imposition of anti-dumping, countervailing duties on anode materials. The supply chain for Active Anode Materials (AAM) is dominated by Chinese producers, with attempts to establish the full supply chain outside of China remains years away.

Are anti-dumping duties on active anode materials a threat?

Battery installations in the U.S. are threatened by the imposition of anti-dumping, countervailing duties on active anode materials. The supply chain for Active Anode Materials (AAM) is dominated by Chinese producers, with attempts to establish the full supply chain outside of China years away.

Why did the American active anode material producers file antidumping and countervailing duty petitions?

The American Active Anode Material Producers filed antidumping and countervailing duty petitions on Dec. 18, 2024, with the U.S. Department of Commerce and International Trade Commission to address alleged unfair imports of active anode material from China, with claimed dumping margins of 828 percent and 921 percent.

What is a dumping investigation?

Under U.S. law, domestic industries can request AD investigations to determine whether imported products are being sold in the U.S. at less than fair value, known as "dumping." They can also seek CVD investigations to examine whether foreign producers are receiving unfair subsidies from their governments.

The investigation targets active anode material, including those used in lithium-ion batteries for Battery Energy Storage Systems, electric vehicles, consumer electronics, medical ...

The duty applies to anode active material (both synthetic and natural graphite with $\geq 90\%$ carbon purity by weight) used in battery energy storage systems (BESS) and electric ...

Anti-dumping, countervailing duties on battery materials could have serious effects on the EV and energy storage markets, as the battery material ...

preliminary anti-dumping (AD) tariffs of 93.5% on imports of active anode-grade graphite from China. This material is foundational to lithium-ion batter.

Using data from 462 Chinese REEs and the World Bank's AD database, this study examines AD sanctions' impact on the total factor productivity (TFP) of REEs, underlying ...

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The US PV market is undergoing major policy changes, with the most significant shift stemming from the anti-dumping and countervailing duties (AD/CVD) on PV modules and ...

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